

# do real estate (simply).



Looking to simplify your real estate practice? Look no further.

Make the move to The Conveyancer and deliver the excellent service your clients expect. You'll find it quicker and easier, every time you use it.

The Conveyancer, Canada's #1 real estate document production and practice management program, is a full-featured solution that automates virtually all documentation required to complete purchase, sale and mortgage transactions.

Enabling more than 14,000 legal professionals to complete over 1 million transactions each year, The Conveyancer connects lawyers and staff to valuable information, title insurance and mortgage instructing providers, accounting programs and other Conveyancer users.

## real estate. real simple.

Many legal professionals like you have said The Conveyancer increased their productivity and created great efficiencies every day.

- Fewer operations required to perform routine tasks saving time and reducing duplication
- Complete and import your title search from Teranet Connect saving you valuable data entry time
- Time-saving integrations with third parties: access to Stewart Title, FCT and Chicago Title for title insurance; access to Stewart Assyst and Lender Lawyer Connect (LLC) to receive mortgage instructions
- Personalized set up and free training completed online or in your office
- No obligation 30 day trial installation for new customers
- Your tool the way you like it. Free customization of your documents at no additional charge!

The Conveyancer has been awarded a *Canadian Lawyer* Reader's Choice Award by legal professionals across Canada who voted for their preferred real estate practice management software.



"I would never give up The Conveyancer and go back to the old method. All information entered is automatically transferred into all the documents, no need to retype every time. And it is fantastic for ordering title insurance. I have been a legal assistant for over 40 years and would never continue working without my Conveyancer!"

Francine Boyer  
Alain Bolduc

## Streamline and Simplify Your Practice

### Customization Capabilities

Made to measure – Modify lists, reports and documentation to suit your requirements. Free customization of master documents.

### Accurate Documentation

Boost productivity – Enter data once and produce all of the forms and documents required for your real estate transactions. The Missing Field Indicator will identify if your document has insufficient data, and link you directly to the fields that require additional information.

### Proprietary Databases

Keep information at your fingertips – Conveniently store and access data for fast insertion into documents or as quick reference for addresses, phone numbers and postal codes.

### Complete Requisitions & Undertakings with Ease

Increase efficiency – Draft requisitions and undertakings, and then track their status. To follow up, simply run an advanced search of all files with outstanding undertakings for each record type, select the desired files and produce the reminder letters to lenders and other lawyers.

### Straightforward Financial Statements

Automated financial statements – Create your Statement of Adjustments, Statement of Accounts and Trust Ledger (Closing Cost and Accounting Statement) in no time flat. The automated expertise identifies appropriate entries and performs the necessary calculations for you.

### Builder Projects

Manage high-volume workflow – The Projects Module is specifically designed for builder and developer projects. It expedites the processing of a large number of transactions simultaneously and enables electronic document delivery.

### PDF Conversion

Easily email documents – Fully integrated PDF conversion is available for all transaction documents to facilitate emailing.

### ID Scan Technology

Capture barcode information from scanned driver's licenses and provincial photo ID images, improving accuracy and confidence in client identification details. It will bring you one step closer to fraud prevention by detecting discrepancies between the front of the license or photo card and the information contained in the barcode.

## Connect and Communicate

### Partnerships with Title Insurance Providers

Streamlined ordering and fulfillment – Submit your policy order and have the documents delivered directly to The Conveyancer transaction record.

### Partnerships with Mortgage Instructing Providers

Import data to save even more time – Integration with third party mortgage instructing platforms permits electronic delivery of lender instructions to the transaction records and allows for the pre-population of mortgage terms.

### Teranet Connect™

Provides access to Ontario parcel registers, instruments, plans maps and writs of execution directly within The Conveyancer. Teranet Connect allows you to import property and owner information into the transaction record and prepare requisitions based on the primary parcel register among many other functions.

### Accounting Software Integration

Export/import function automates and simplifies the entry of data from The Conveyancer's Statement of Account into PCLaw® or ESILAW®. Save valuable time by reducing manual data entry and errors that result from this repetitive work.

### CIRF

Client Information Request Form – Email directly to your client, who will then complete the form and submit back to your office through TDX. When you upload the form, this information will be imported into the appropriate fields of The Conveyancer application saving you time and reducing human error.

### TDX

Transaction Data Exchange – connects you to other Conveyancer firms you do business with, simply and securely sharing documents and messages. TDX minimizes the need for printing and faxing and reduces keystrokes.

Get started today with a no obligation 30 day trial.

It's really that simple.